KEDIA ADVISORY

25 August 2026

# DAILY CURRENCY REPORT

**Kedia Stocks and Commodities Research Pvt. Ltd.**

**SEBI Registration Number: INH000006156**

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## Domestic Currencies

| Currency | Expiry | Open | High | Low | Close | % Change |
|---|---|---|---|---|---|---|
| USDINR | 27-Aug-26 | 95.6325 | 95.6900 | 95.6125 | 95.6875 | 0.01 |
| USDINR | 28-Sep-26 | 95.9000 | 95.9675 | 95.8750 | 95.9600 | -0.01 |
| EURINR | 27-Aug-26 | 111.8000 | 111.9000 | 111.6500 | 111.7500 | -0.23 |
| GBPINR | 27-Aug-26 | 130.6750 | 130.9300 | 130.5025 | 130.6025 | -0.18 |
| JPYINR | 27-Aug-26 | 60.1100 | 60.2000 | 60.1100 | 60.2000 | 0.00 |

## Open Interest Snapshot

| Currency | Expiry | % Change | % Oi Change | Oi Status |
|---|---|---|---|---|
| USDINR | 27-Aug-26 | 0.01 | 5.08 | Fresh Buying |
| USDINR | 28-Sep-26 | -0.01 | 20.34 | Fresh Selling |
| EURINR | 27-Aug-26 | -0.23 | -12.92 | Long Liquidation |
| GBPINR | 27-Aug-26 | -0.18 | -1.19 | Long Liquidation |
| JPYINR | 27-Aug-26 | 0.00 | -17.75 | Long Liquidation |

## Global Indices

| Index | Last | %Chg |
|---|---|---|
| Nifty | 24219.05 | -0.14 |
| Dow Jones | 53417.16 | 0.26 |
| NASDAQ | 25980.19 | -0.76 |
| CAC | 8453.01 | -0.37 |
| FTSE 100 | 10854.32 | 0.35 |
| Nikkei | 65351.60 | -0.27 |

## International Currencies

| Currency | Last | % Change |
|---|---|---|
| EURUSD | 1.1664 | -0.03 |
| GBPUSD | 1.3635 | -0.02 |
| USDJPY | 159.2665 | 0.08 |
| USDCAD | 1.3851 | 0.07 |
| USDAUD | 1.3976 | -0.01 |
| USDCHF | 0.8033 | 0.14 |

# USDINR

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## Technical Snapshot


**BUY USDINR AUG @ 95.6 SL 95.4 TGT 95.8-96.**

## Trading Levels

| Expiry | Close | R2 | R1 | PP | S1 | S2 |
|---|---|---|---|---|---|---|
| 27-Aug-26 | 95.6875 | 95.74 | 95.71 | 95.66 | 95.63 | 95.58 |

## Observations

USDINR trading range for the day is 95.58-95.74.

Rupee hovered in a tight range as strong capital inflows and continued Reserve Bank of India intervention helped cushion the currency.

RBI stated that it had garnered nearly $73 billion through measures introduced in June to strengthen the balance of payments, boosting its capacity to support the rupee.

Market participants remained cautious about building long-dollar positions amid expectations of RBI intervention around 95.80 per dollar.

# EURINR

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## Technical Snapshot


**SELL EURINR AUG @ 112 SL 112.3 TGT 111.7-111.4.**

### Trading Levels

| Expiry | Close | R2 | R1 | PP | S1 | S2 |
|---|---|---|---|---|---|---|
| 27-Aug-26 | 111.7500 | 112.02 | 111.89 | 111.77 | 111.64 | 111.52 |

### Observations

EURINR trading range for the day is 111.52-112.02.

Euro dropped as investors anticipate a more hawkish ECB amid geopolitical tensions and await details on Iran sanctions.

Euro zone consumer confidence rose by 0.4 points in August from the July number.

The ECB is widely expected to raise interest rates in September, following its June tightening to curb inflation pressures triggered by the US-Iran conflict.

# GBPINR

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## Technical Snapshot


**SELL GBPINR AUG @ 130.6 SL 130.9 TGT 130.2-130.**

### Trading Levels

| Expiry | Close | R2 | R1 | PP | S1 | S2 |
|---|---|---|---|---|---|---|
| 27-Aug-26 | 130.6025 | 131.11 | 130.86 | 130.68 | 130.43 | 130.25 |

### Observations

GBPINR trading range for the day is 130.25-131.11.

GBP dropped as investors weighed persistent inflationary pressures stemming from oil prices above $90

Britain is showing surprising signs of strength among businesses and consumers, in an early boost for new Prime Minister Andy Burnham.

Britain's economy expanded by 0.3% in June and 0.4% over the second quarter as a whole, led by the services sector.

# JPYINR

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## Technical Snapshot


**SELL JPYINR AUG @ 60.25 SL 60.5 TGT 60-59.8.**

### Trading Levels

| Expiry | Close | R2 | R1 | PP | S1 | S2 |
|---|---|---|---|---|---|---|
| 27-Aug-26 | 60.2000 | 60.26 | 60.23 | 60.17 | 60.14 | 60.08 |

### Observations

JPYINR trading range for the day is 60.08-60.26.

JPY steadied amid stronger expectations for an early Bank of Japan rate hike continued to underpin the currency.

Markets are now pricing an around 82% probability of a September rate increase, up sharply from about 23% before the BOJ's July meeting

Investors are awaiting Deputy Governor Ryozo Himino's speech on Thursday for further clues on the timing and pace of policy tightening

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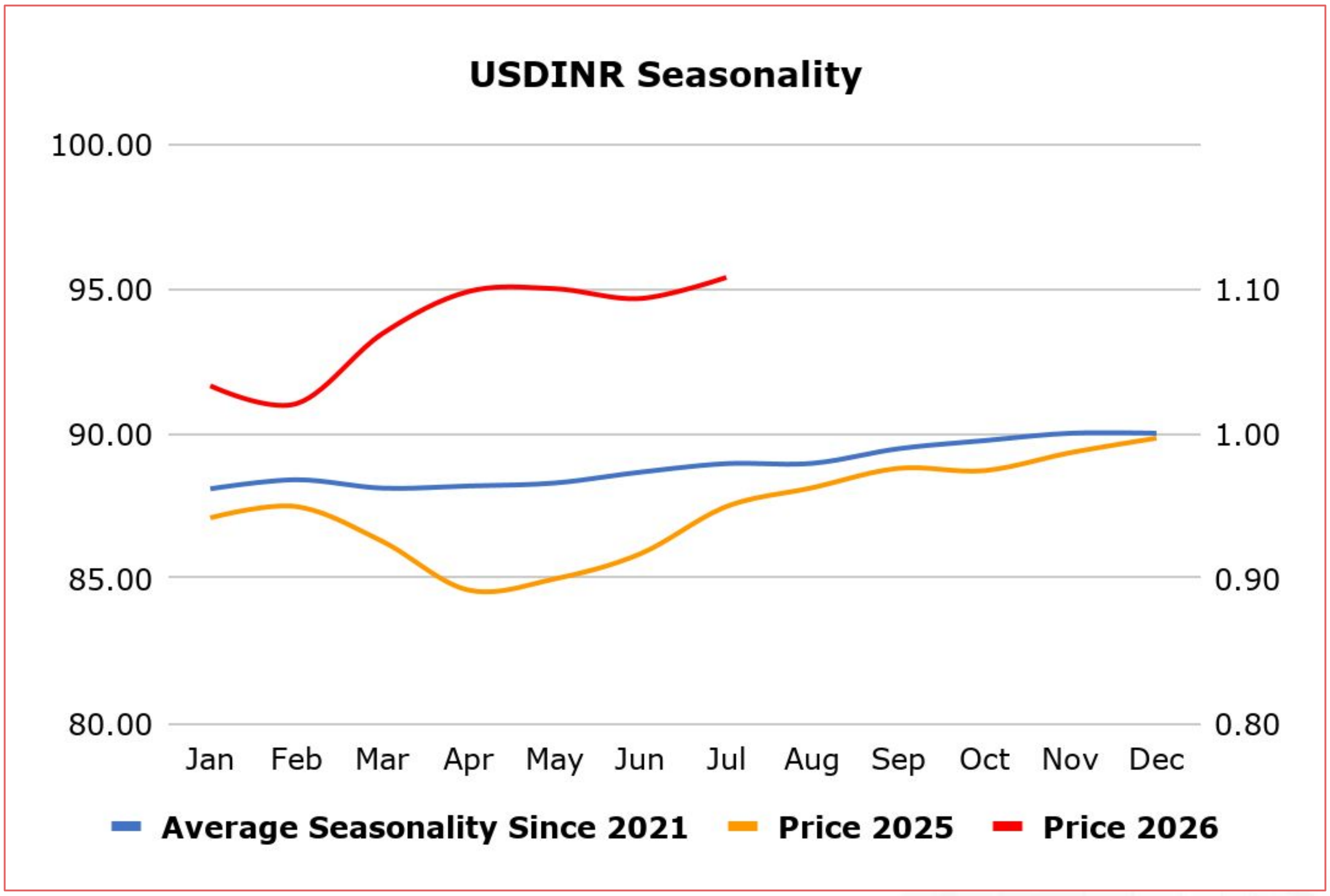


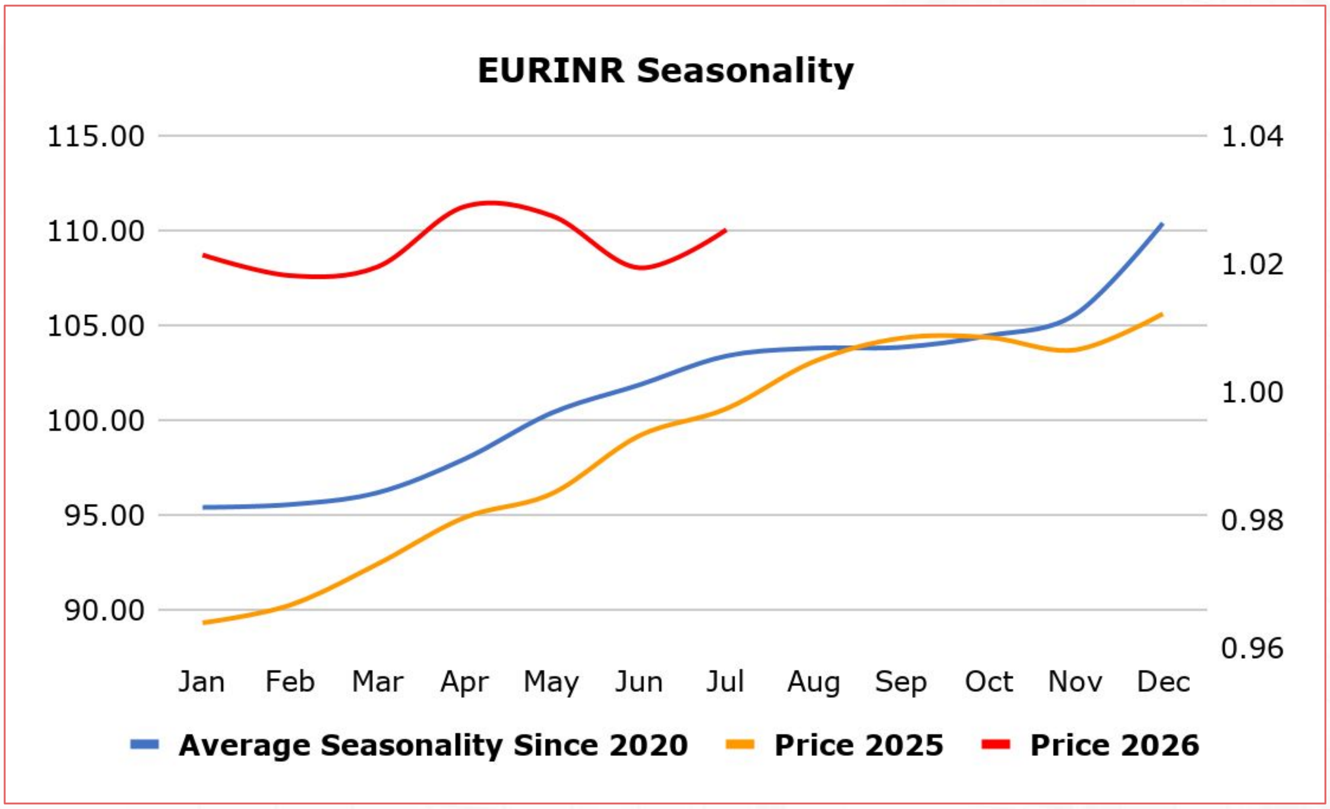

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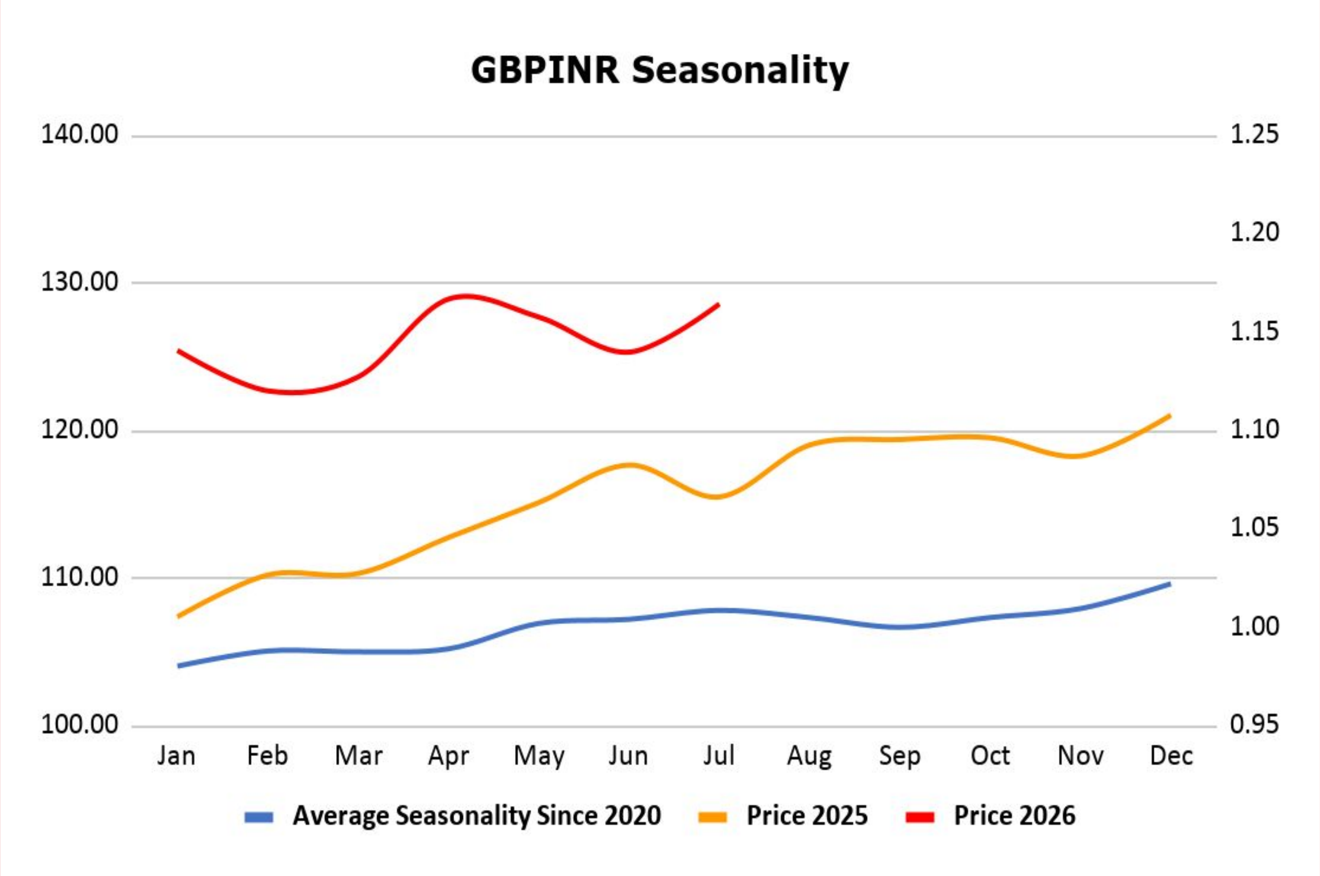


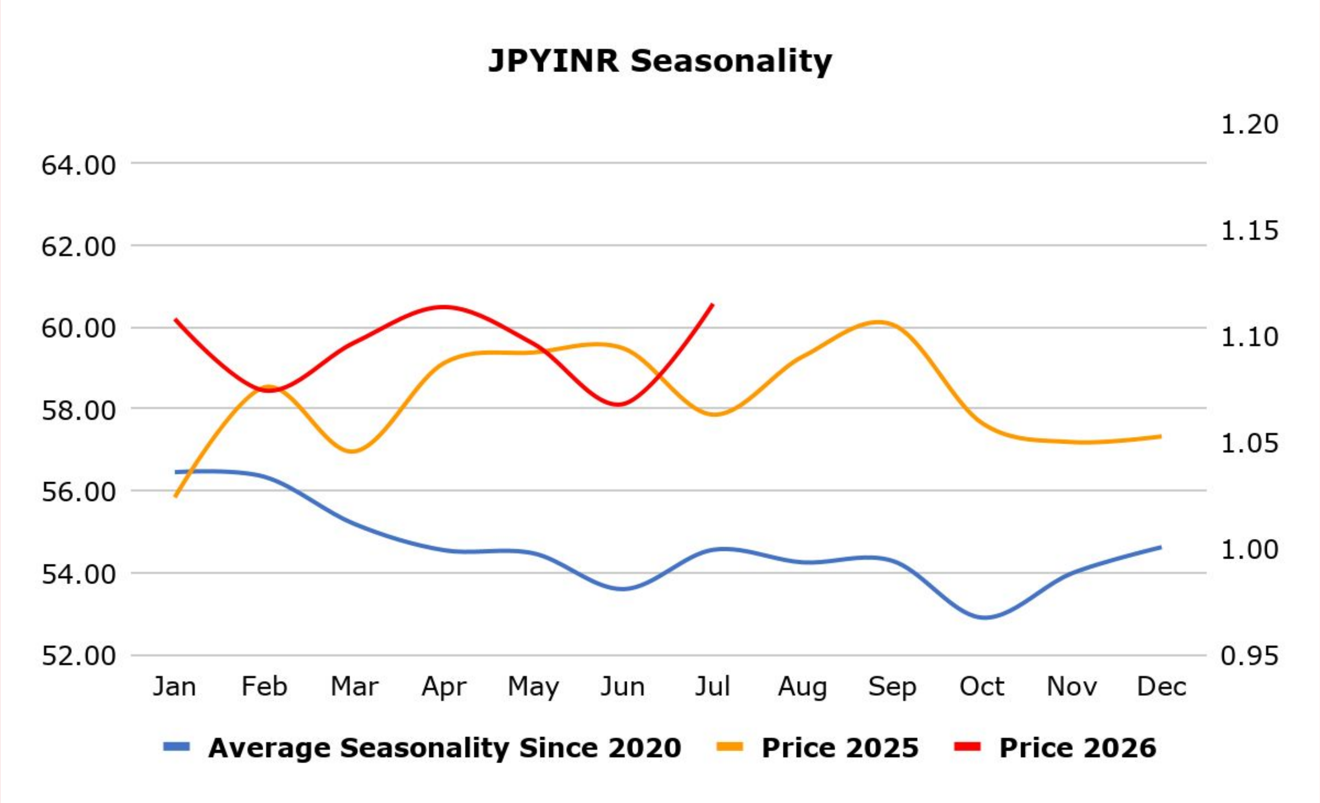

# Economic Data & News

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## Economic Data

25 August 2026

| Date | Curr. | Data |
|---|---|---|
| Aug 25 | EUR | German Final GDP q/q |
| Aug 25 | EUR | German ifo Business Climate |
| Aug 25 | USD | ADP Weekly Employment Change |
| Aug 25 | EUR | Belgian NBB Business Climate |
| Aug 25 | USD | S&P/CS Composite-20 HPI y/y |
| Aug 25 | USD | CB Consumer Confidence |
| Aug 25 | USD | New Home Sales |
| Aug 25 | USD | Richmond Manufacturing Index |
| Aug 26 | USD | Core PCE Price Index m/m |
| Aug 26 | USD | Prelim GDP q/q |
| Aug 26 | USD | Prelim GDP Price Index q/q |
| Aug 26 | USD | Core Durable Goods Orders m/m |
| Aug 26 | USD | Durable Goods Orders m/m |
| Aug 26 | USD | Personal Income m/m |
| Aug 26 | USD | Personal Spending m/m |

| Date | Curr. | Data |
|---|---|---|
| Aug 26 | USD | Crude Oil Inventories |
| Aug 27 | EUR | German GfK Consumer Climate |
| Aug 27 | EUR | M3 Money Supply y/y |
| Aug 27 | EUR | Private Loans y/y |
| Aug 27 | USD | Unemployment Claims |
| Aug 27 | USD | Goods Trade Balance |
| Aug 27 | USD | Prelim Wholesale Inventories m/m |
| Aug 27 | USD | Natural Gas Storage |
| Aug 28 | EUR | French Prelim CPI m/m |
| Aug 28 | EUR | French Prelim GDP q/q |
| Aug 28 | EUR | German Unemployment Change |
| Aug 28 | USD | Chicago PMI |
| Aug 28 | USD | Prelim Benchmark Payrolls Revision |
| Aug 28 | USD | Revised UoM Consumer Sentiment |
| Aug 28 | USD | Revised UoM Inflation Expectations |

## News

The UK Manufacturing PMI eased to 51.5 in August 2026, the lowest level in five months, from 51.9 in July, flash data showed. Manufacturing production growth slowed, increasing only marginally in August and at the weakest pace for five months, as geopolitical uncertainties and elevated cost pressures kept growth contrained. The S&P Global UK Services PMI rose to 52.8 in August 2026 from 52.1 in July, contrasting with market forecasts of 51.8, flash estimates showed. The data showed the services sector expanded for a second successive month, with the pace of growth accelerating to its steepest since February, amid an improvement in demand conditions. Lastly, business confidence improved further, bolstered by stronger order books and hopes for a sustained recovery in economic conditions at home and abroad. The S&P Global UK Composite PMI rose to 52.5 in August from 52.5 in the previous month, firmly above market expectations that it would ease to 51.6, according to a flash estimate.

The S&P Global France Manufacturing PMI rose to 51.5 in August 2026 from 49.8 in July, according to preliminary data, beating market expectations of 50.0. The reading signaled a return to growth in the country's manufacturing sector and marked the highest level in four months. Production increased for the first time since April's stockpiling-driven surge, suggesting greater stability in the sector as inflation across the goods-producing economy continued to ease. The S&P Global France Services PMI fell to 48.4 in August 2026 from 49.6 in July, signaling a faster contraction in services activity, preliminary estimates showed. The reading also defied market expectations for the contraction to ease to 49.8. The downturn was accompanied by further workforce cutbacks, contrasting with the fastest pace of factory job creation in a year. The S&P Global France Composite PMI eased to 48.8 in August 2026 from 49.4 in July and worse than market forecasts of 49.5, flash estimates showed. The data signaled the eighth straight month of decline in the country's private sector, with the pace of contraction quickening from July.

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