



DAILY CURRENCY REPORT

25 August 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.6325	95.6900	95.6125	95.6875	0.01
USDINR	28-Sep-26	95.9000	95.9675	95.8750	95.9600	-0.01
EURINR	27-Aug-26	111.8000	111.9000	111.6500	111.7500	-0.23
GBPINR	27-Aug-26	130.6750	130.9300	130.5025	130.6025	-0.18
JPYINR	27-Aug-26	60.1100	60.2000	60.1100	60.2000	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	0.01	5.08	Fresh Buying
USDINR	28-Sep-26	-0.01	20.34	Fresh Selling
EURINR	27-Aug-26	-0.23	-12.92	Long Liquidation
GBPINR	27-Aug-26	-0.18	-1.19	Long Liquidation
JPYINR	27-Aug-26	0.00	-17.75	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24219.05	-0.14
Dow Jones	53417.16	0.26
NASDAQ	25980.19	-0.76
CAC	8453.01	-0.37
FTSE 100	10854.32	0.35
Nikkei	65351.60	-0.27

International Currencies

Currency	Last	% Change
EURUSD	1.1664	-0.03
GBPUSD	1.3635	-0.02
USDJPY	159.2665	0.08
USDCAD	1.3851	0.07
USDAUD	1.3976	-0.01
USDCHF	0.8033	0.14

25 August 2026

Technical Snapshot



BUY USDINR AUG @ 95.6 SL 95.4 TGT 95.8-96.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.6875	95.74	95.71	95.66	95.63	95.58

Observations

USDINR trading range for the day is 95.58-95.74.

Rupee hovered in a tight range as strong capital inflows and continued Reserve Bank of India intervention helped cushion the currency.

RBI stated that it had garnered nearly \$73 billion through measures introduced in June to strengthen the balance of payments, boosting its capacity to support the rupee.

Market participants remained cautious about building long-dollar positions amid expectations of RBI intervention around 95.80 per dollar.



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Technical Snapshot



SELL EURINR AUG @ 112 SL 112.3 TGT 111.7-111.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	111.7500	112.02	111.89	111.77	111.64	111.52

Observations

EURINR trading range for the day is 111.52-112.02.

Euro dropped as investors anticipate a more hawkish ECB amid geopolitical tensions and await details on Iran sanctions.

Euro zone consumer confidence rose by 0.4 points in August from the July number.

The ECB is widely expected to raise interest rates in September, following its June tightening to curb inflation pressures triggered by the US-Iran conflict.

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Technical Snapshot



SELL GBPINR AUG @ 130.6 SL 130.9 TGT 130.2-130.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	130.6025	131.11	130.86	130.68	130.43	130.25

Observations

GBPINR trading range for the day is 130.25-131.11.

GBP dropped as investors weighed persistent inflationary pressures stemming from oil prices above \$90

Britain is showing surprising signs of strength among businesses and consumers, in an early boost for new Prime Minister Andy Burnham.

Britain's economy expanded by 0.3% in June and 0.4% over the second quarter as a whole, led by the services sector.

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Technical Snapshot



SELL JPYINR AUG @ 60.25 SL 60.5 TGT 60-59.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.2000	60.26	60.23	60.17	60.14	60.08

Observations

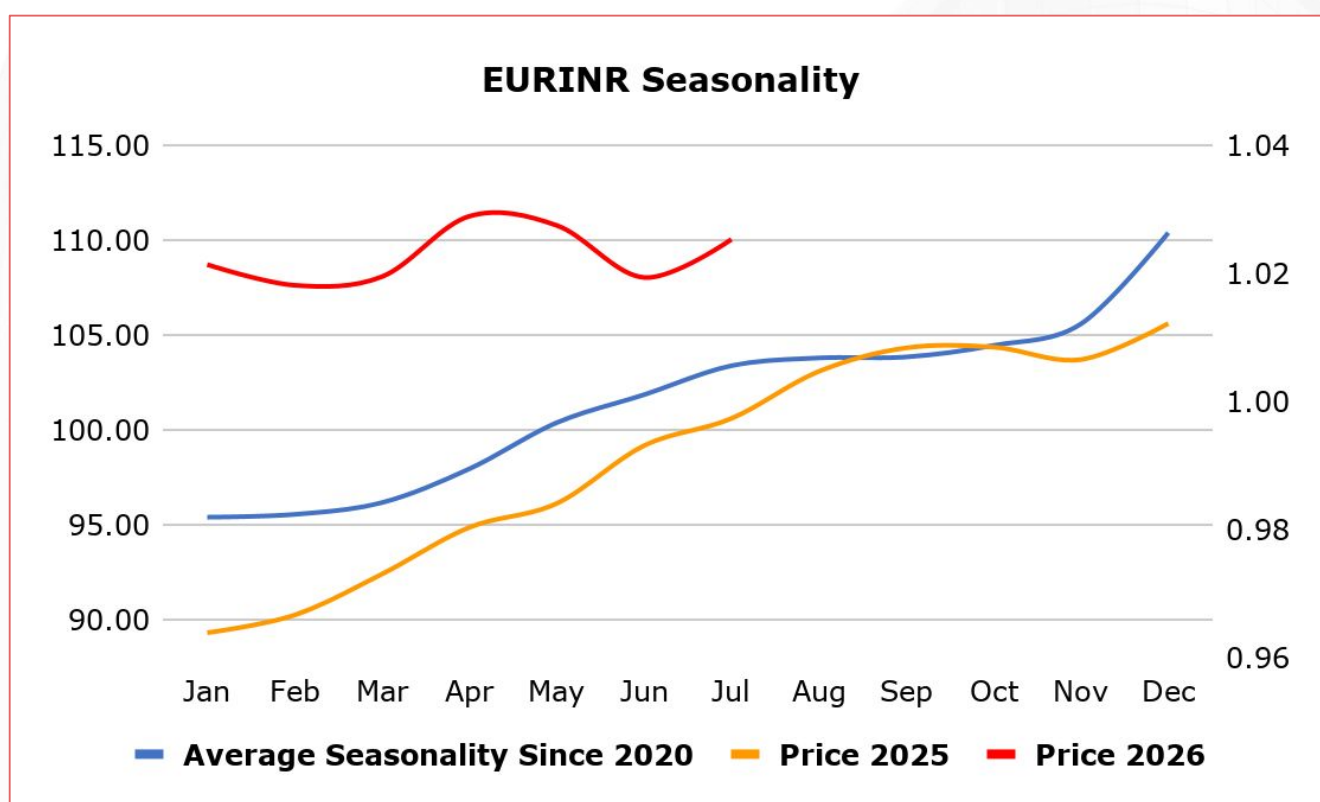
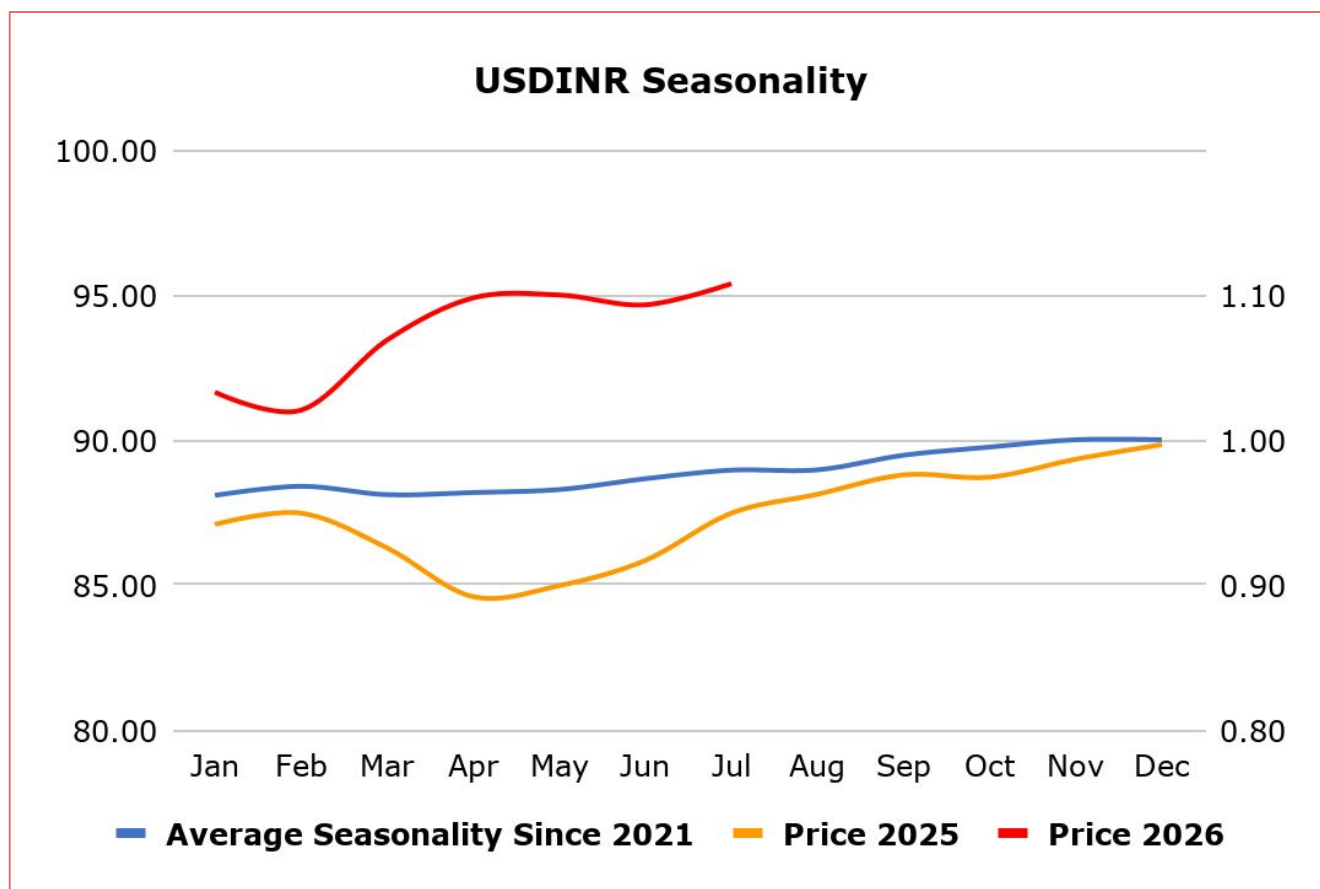
JPYINR trading range for the day is 60.08-60.26.

JPY steadied amid stronger expectations for an early Bank of Japan rate hike continued to underpin the currency.

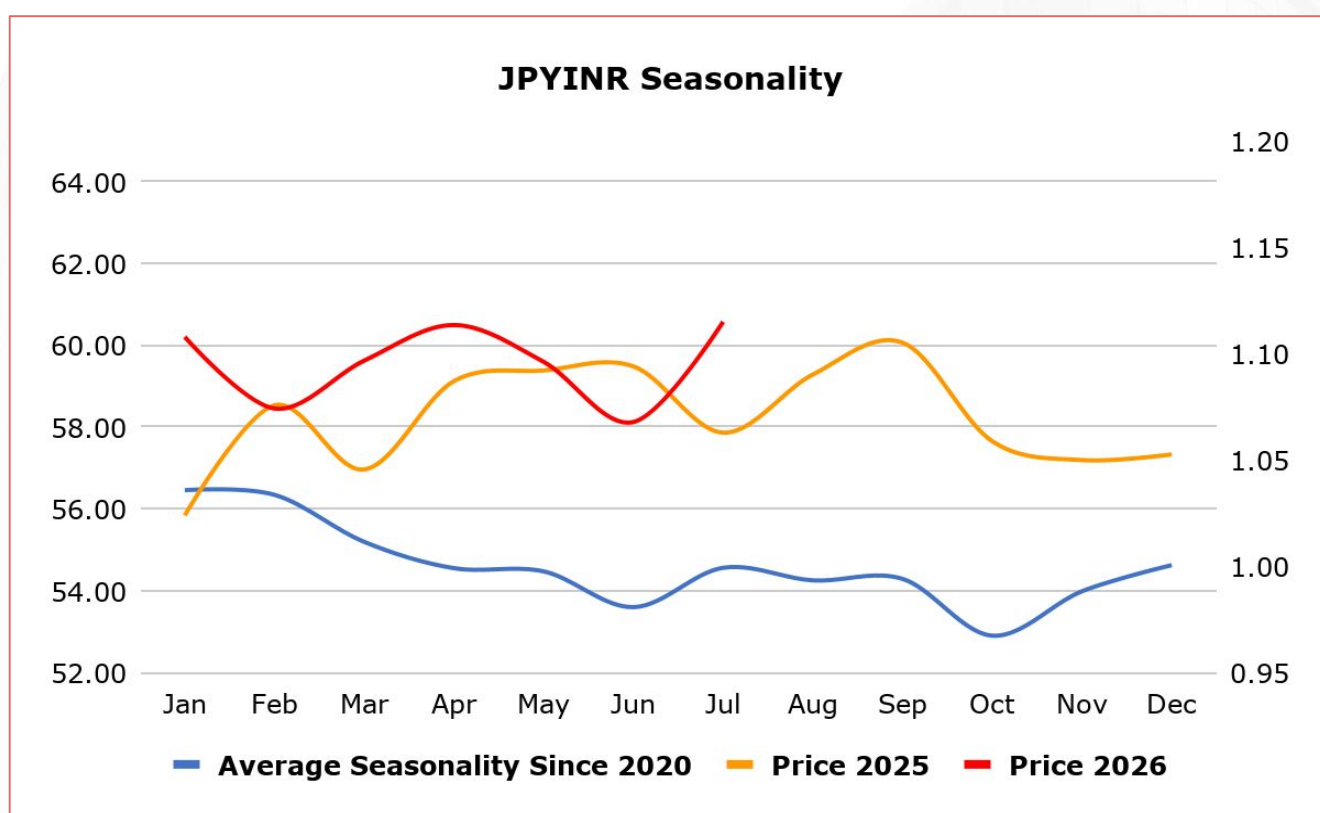
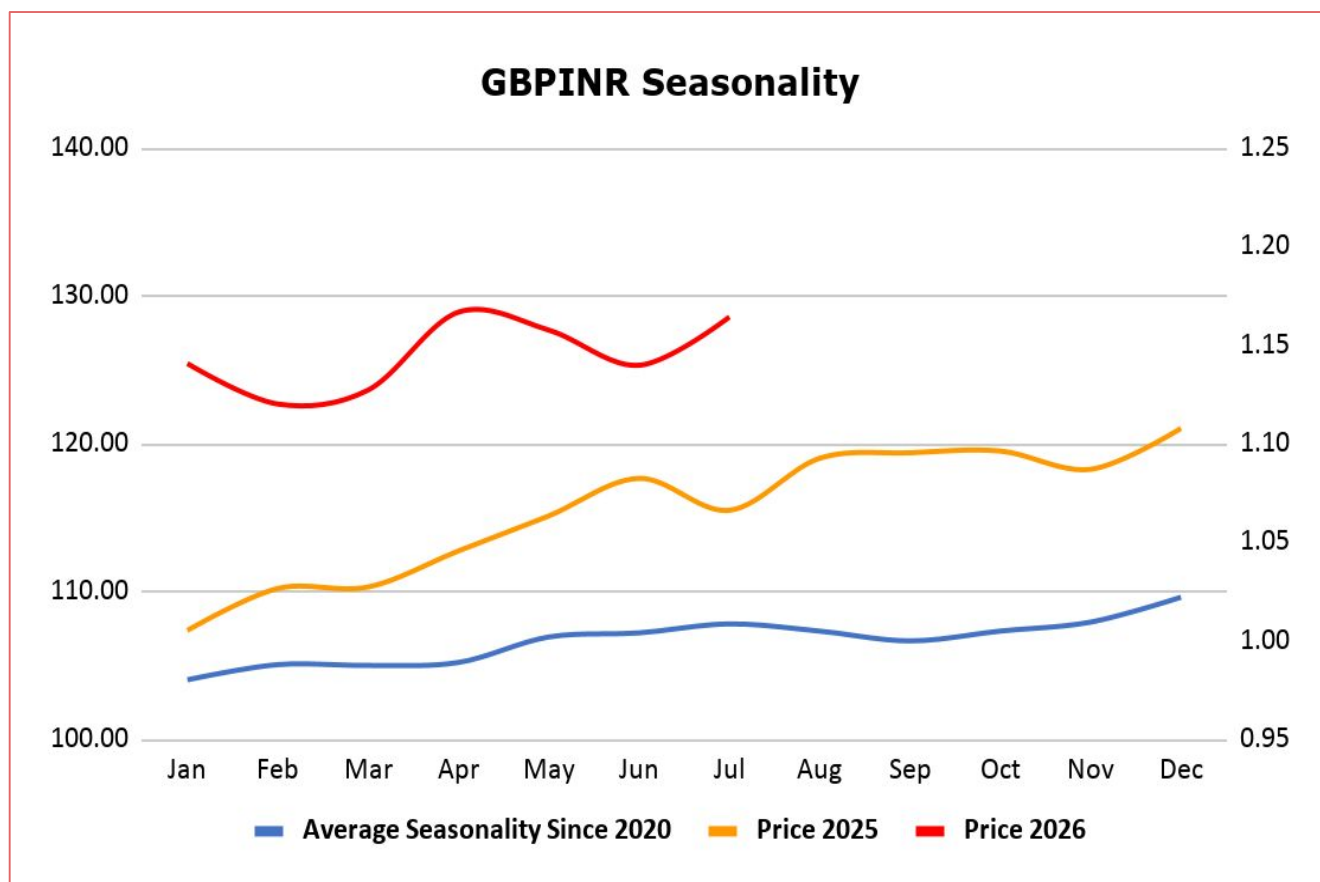
Markets are now pricing an around 82% probability of a September rate increase, up sharply from about 23% before the BOJ's July meeting

Investors are awaiting Deputy Governor Ryozi Himino's speech on Thursday for further clues on the timing and pace of policy tightening

25 August 2026



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Economic Data

25 August 2026

Date	Curr.	Data
Aug 25	EUR	German Final GDP q/q
Aug 25	EUR	German ifo Business Climate
Aug 25	USD	ADP Weekly Employment Change
Aug 25	EUR	Belgian NBB Business Climate
Aug 25	USD	S&P/CS Composite-20 HPI y/y
Aug 25	USD	CB Consumer Confidence
Aug 25	USD	New Home Sales
Aug 25	USD	Richmond Manufacturing Index
Aug 26	USD	Core PCE Price Index m/m
Aug 26	USD	Prelim GDP q/q
Aug 26	USD	Prelim GDP Price Index q/q
Aug 26	USD	Core Durable Goods Orders m/m
Aug 26	USD	Durable Goods Orders m/m
Aug 26	USD	Personal Income m/m
Aug 26	USD	Personal Spending m/m

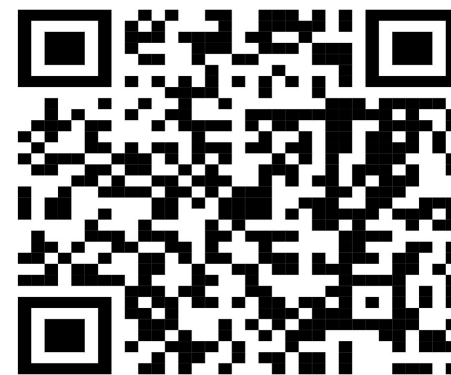
Date	Curr.	Data
Aug 26	USD	Crude Oil Inventories
Aug 27	EUR	German GfK Consumer Climate
Aug 27	EUR	M3 Money Supply y/y
Aug 27	EUR	Private Loans y/y
Aug 27	USD	Unemployment Claims
Aug 27	USD	Goods Trade Balance
Aug 27	USD	Prelim Wholesale Inventories m/m
Aug 27	USD	Natural Gas Storage
Aug 28	EUR	French Prelim CPI m/m
Aug 28	EUR	French Prelim GDP q/q
Aug 28	EUR	German Unemployment Change
Aug 28	USD	Chicago PMI
Aug 28	USD	Prelim Benchmark Payrolls Revision
Aug 28	USD	Revised UoM Consumer Sentiment
Aug 28	USD	Revised UoM Inflation Expectations

News

The UK Manufacturing PMI eased to 51.5 in August 2026, the lowest level in five months, from 51.9 in July, flash data showed. Manufacturing production growth slowed, increasing only marginally in August and at the weakest pace for five months, as geopolitical uncertainties and elevated cost pressures kept growth contained. The S&P Global UK Services PMI rose to 52.8 in August 2026 from 52.1 in July, contrasting with market forecasts of 51.8, flash estimates showed. The data showed the services sector expanded for a second successive month, with the pace of growth accelerating to its steepest since February, amid an improvement in demand conditions. Lastly, business confidence improved further, bolstered by stronger order books and hopes for a sustained recovery in economic conditions at home and abroad. The S&P Global UK Composite PMI rose to 52.5 in August from 52.5 in the previous month, firmly above market expectations that it would ease to 51.6, according to a flash estimate.

The S&P Global France Manufacturing PMI rose to 51.5 in August 2026 from 49.8 in July, according to preliminary data, beating market expectations of 50.0. The reading signaled a return to growth in the country's manufacturing sector and marked the highest level in four months. Production increased for the first time since April's stockpiling-driven surge, suggesting greater stability in the sector as inflation across the goods-producing economy continued to ease. The S&P Global France Services PMI fell to 48.4 in August 2026 from 49.6 in July, signaling a faster contraction in services activity, preliminary estimates showed. The reading also defied market expectations for the contraction to ease to 49.8. The downturn was accompanied by further workforce cutbacks, contrasting with the fastest pace of factory job creation in a year. The S&P Global France Composite PMI eased to 48.8 in August 2026 from 49.4 in July and worse than market forecasts of 49.5, flash estimates showed. The data signaled the eighth straight month of decline in the country's private sector, with the pace of contraction quickening from July.

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